



**AUTHORISATION OF THE MODIFICATION IN THE ENVELOPE  
PHASE TO THE CHARACTERISTICS OF THE TAKEOVER BID OF  
APPLUS SERVICES, S.A. SUBMITTED BY AMBER EQUITYCO, S.L.U.  
(INVESTMENT VEHICLE OF ISQ AND TDR GROUPS)**

*Friday, 17 May 2024*

The Spanish National Securities Market Commission passed on 17 May 2024 the following resolution:

“The authorisation of the modification of the characteristics of the voluntary takeover bid for the shares of Appplus Services, S.A., submitted by Amber EquityCo, S.L.U. authorised by the Spanish National Securities Market Commission on 22 March 2024.

In accordance with the contents of the documentation registered in a sealed envelope on 26 April 2024 and the additional guarantees provided on 30 April 2024, the consideration is increased to 12.78 euros per share. Details of the amendments to the initial prospectus can be found in the supplement to the prospectus submitted by Amber EquityCo, S.L.U., following the latest amendments registered on 14 May 2024.

Despite the fact that it is not necessary as the bid is voluntary, the consideration of 12.78 euros per share is deemed to be sufficiently justified regarding the provisions in Article 110 of Spanish Law 6/2023, of 17 March, on Securities Markets and Investment Services and Articles 9 and 10 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.”

The acceptance period of the bid, which will be of 15 calendar days from the trading day following the publication of the first of the announcements with the new conditions of the bid, will be notified by the CNMV.