



AUTHORISATION OF THE DELISTING TAKEOVER BID FOR APPLUS SERVICES, S.A. LAUNCHED BY AMBER EQUITYCO, S.L.U. (ISQ AND TDR INVESTMENT VEHICLE)

Wednesday, 30 October 2024

On 30 October 2024, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“Authorise the delisting takeover bid of Applus Services, S.A., launched by Amber EquityCo, S.L.U. on 19 July 2024 and admitted for processing on 31 July 2024, as it considers the terms of the offer comply with the applicable regulations and the content of the prospectus is sufficient following the latest amendments incorporated on 25 October 2024.

The bid is addressed to the 100% of the share capital of Applus Services, S.A. represented by 129,074,133 shares listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, excluding 93,426,676 shares representing 72.38% of the share capital which have been immobilized by the offeror. Consequently, the bid effectively covers the acquisition of 35,647,457 shares, representing 27.62% of its share capital.

The bid price is 12.78 euros per share and has been determined by Applus Services, S.A. in accordance with the provisions of Article 65 of Spanish Law 6/2023 of 17 March on the Securities Markets and Investment Services and Article 10 of the Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the provisions of paragraph 7 of Article 10 of the aforementioned Royal Decree, the shares will be delisted when the transaction has been settled. In the event that the circumstances of Article 116, regarding squeeze and sell outs, of the aforementioned Law occur, the shares will be delisted when the last of the possible squeeze or sell out transactions has been settled or the deadline to demand them has expired, in accordance with the provisions of the aforementioned article and related regulations.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the first of the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.