



AUTHORISATION OF MODIFICATIONS TO THE CHARACTERISTICS OF THE TAKEOVER BID OF APPLUS SERVICES, S.A. SUBMITTED BY MANZANA SPAIN BIDCO, S.L.U.

Friday, 2 February 2024

The Spanish National Securities Market Commission passed on 2 February 2024 the following resolution:

“To authorise the modification of the characteristics of the voluntary takeover bid for the shares of Applus Services, S.A. submitted by Manzana Spain BidCo S.L.U., authorised by the Spanish National Securities Market Commission on 17 January 2024.

In accordance with provisions in Article 32 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, and in accordance with the contents of the documentation registered on 26 January 2024, the consideration offered is increased to 10.65 euros per share and all the conditions to which the effectiveness of bid was subject are removed. Details of the amendments to the initial prospectus can be found in the supplement to the prospectus submitted by Manzana Spain BidCo, S.L.U., following the latest amendments registered on 2 February 2024.

Despite the fact that it is not necessary as the bid is voluntary, the consideration of 10.65 euros per share is deemed to be sufficiently justified to the effects of the provisions in Article 110 of Spanish Law 6/2023, of 17 March, on Securities Markets and Investment Services and Articles 9 and 10 of Spanish Royal Decree 1066/2007, of July 27, on takeover bids.

For the purposes set in Chapter IX of Royal Decree 1066/2007 on competing bids, the bid of this resolution is deemed to be an initial bid with respect to the competing bid whose application for authorisation was submitted by Amber EquityCo, S.L.U. on 14 September 2023, whose authorisation is still pending.”

As the competing bids regime provided for in Chapter IX of Royal Decree 1066/2007 is applicable, in accordance with the provisions in Article 44 of the aforementioned Royal Decree, the acceptance period of the bid will not begin until the adoption of the resolution in relation to the authorisation of the competing bid.

Once the resolution has been adopted in relation to the authorisation of the competing bid, the CNMV will inform of the acceptance period.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.