



ACCEPTANCE PERIOD OF THE TAKEOVER BID FOR APPLUS SERVICES, S.A. SUBMITTED BY AMBER EQUITYCO, S.L.U. (INVESTMENT VEHICLE OF ISQ AND TDR GROUPS) FOLLOWING THE IMPROVEMENT MADE AT THE ENVELOPE PHASE

Monday, 20 May 2024

The Spanish National Securities Market Commission hereby announces that the first of the announcements referred to in Article 22 of Royal Decree 1066/2007, of 27 July, with the new conditions of the bid submitted by Amber EquityCo, S.L.U. for Applus Services, S.A. following the improvement made at the envelope phase, was published on 20 May 2024.

Consequently and in accordance with Article 45(7) of said Royal Decree, the acceptance period will be extended from 21 May 2024 to 4 June 2024, both inclusive.

The prospectus of the takeover bid and the accompanying documentation and the supplement to the prospectus can be found in the CNMV's takeover bid public registry. Furthermore, it is also available on the CNMV's website.

STATEMENTS OF ACCEPTANCE

In relation to the process of competing bids on Applus Services, S.A., as Manzana Spain Bidco S.L.U. withdrew its bid on 16 May 2024, the only bid remaining is that submitted by Amber EquityCo, S.L.U. and, therefore, the acceptances of the bid submitted by Manzana Spain Bidco S.L.U. have become ineffective.

The statements of acceptance received for the bid submitted by Amber EquityCo, S.L.U. prior to its amendment at the envelope stage, during the acceptance period of competing bids that ended on 24 April 2024, shall be deemed to be attached to the amended bid with the improved price of 12.78 euros per share, unless expressly stated otherwise by the addressee of the bid, subject to the same requirements initially established for its acceptance.



The multiple statements of acceptance that were made by the shareholders of Applus Services, S.A. during the aforementioned acceptance period of the competing bids will be attributed to the bid of Amber EquityCo, S.L.U., both those in which the bid of Amber EquityCo, S.L.U. was the first choice of the acceptor and those in which it was the second in the order of preference, as the acceptances of the bid of Manzana Spain Bidco S.L.U. following its withdrawal, by virtue of Article 43 of Spanish Royal Decree 1066/2007, have been rendered ineffective.

Attention is drawn to the fact that the remaining shareholders of Applus Services, S.A. who wish to accept the bid must do so in accordance with the terms set out in the prospectus during the acceptance period.

As the bid of Amber EquityCo, S.L.U. is conditional upon acceptance by a minimum of 50% of the capital (64,537,067 shares) and for being the only remaining bid for Applus Services, S.A., the bid will cease to have effect if the bid is not accepted by this minimum number of shares and Amber EquityCo, S.L.U. does not waive compliance with the condition by acquiring all the securities offered.

The above paragraphs are a translation of the original communication of other relevant information in Spanish for information purposes only.